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DEB MATHEWS, Advanced Certified Paralegal
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March 26, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Mitchell School District 17-2
Davison County, South Dakota
$10,955,000 Limited Tax General Obligation Refunding
Certificates, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

MITCHELL SCHOOL DISTRICT 17-2
HANSON AND DAVISON COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2021

RECEIVED
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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any General Obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Mitchell School District 17-2.

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2021

3. Date of issue: March 23, 2021

4. Purpose of issue:

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $10,955,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2021 is true and correct on this 23rd day of March 2021.

By: Steven Culhane
Its: Business Manager

$10,955,000

Mitchell School District 17-2, South Dakota
Limited Tax General Obligation Refunding Certificates, Series 2021
Refund Series 2015 Certificates / AA+ Rated

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
03/23/2021	-	-	-	-	-
08/01/2021	590,000.00	2.000%	77,902.22	667,902.22	-
02/01/2022	-	-	103,650.00	103,650.00	-
06/30/2022	-	-	-	-	771,552.22
08/01/2022	650,000.00	2.000%	103,650.00	753,650.00	-
02/01/2023	-	-	97,150.00	97,150.00	-
06/30/2023	-	-	-	-	850,800.00
08/01/2023	660,000.00	2.000%	97,150.00	757,150.00	-
02/01/2024	-	-	90,550.00	90,550.00	-
06/30/2024	-	-	-	-	847,700.00
08/01/2024	675,000.00	2.000%	90,550.00	765,550.00	-
02/01/2025	-	-	83,800.00	83,800.00	-
06/30/2025	-	-	-	-	849,350.00
08/01/2025	690,000.00	2.000%	83,800.00	773,800.00	-
02/01/2026	-	-	76,900.00	76,900.00	-
06/30/2026	-	-	-	-	850,700.00
08/01/2026	705,000.00	2.000%	76,900.00	781,900.00	-
02/01/2027	-	-	69,850.00	69,850.00	-
06/30/2027	-	-	-	-	851,750.00
08/01/2027	715,000.00	2.000%	69,850.00	784,850.00	-
02/01/2028	-	-	62,700.00	62,700.00	-
06/30/2028	-	-	-	-	847,550.00
08/01/2028	735,000.00	2.000%	62,700.00	797,700.00	-
02/01/2029	-	-	55,350.00	55,350.00	-
06/30/2029	-	-	-	-	853,050.00
08/01/2029	745,000.00	2.000%	55,350.00	800,350.00	-
02/01/2030	-	-	47,900.00	47,900.00	-
06/30/2030	-	-	-	-	848,250.00
08/01/2030	760,000.00	2.000%	47,900.00	807,900.00	-
02/01/2031	-	-	40,300.00	40,300.00	-
06/30/2031	-	-	-	-	848,200.00
08/01/2031	775,000.00	2.000%	40,300.00	815,300.00	-
02/01/2032	-	-	32,550.00	32,550.00	-
06/30/2032	-	-	-	-	847,850.00
08/01/2032	795,000.00	2.000%	32,550.00	827,550.00	-
02/01/2033	-	-	24,600.00	24,600.00	-
06/30/2033	-	-	-	-	852,150.00
08/01/2033	805,000.00	2.000%	24,600.00	829,600.00	-
02/01/2034	-	-	16,550.00	16,550.00	-
06/30/2034	-	-	-	-	846,150.00
08/01/2034	820,000.00	2.000%	16,550.00	836,550.00	-
02/01/2035	-	-	8,350.00	8,350.00	-
06/30/2035	-	-	-	-	844,900.00
08/01/2035	835,000.00	2.000%	8,350.00	843,350.00	-
06/30/2036	-	-	-	-	843,350.00
Total	**$10,955,000.00**	**-**	**$1,698,302.22**	**$12,653,302.22**	**-**

Yield Statistics

Bond Year Dollars	584,915.11
Average Life	7.751 Years
Average Coupon	2.0000000%
Net Interest Cost (NIC)	1.4808847%
True Interest Cost (TIC)	1.4405578%
Bond Yield for Arbitrage Purposes	0.9692511%
All Inclusive Cost (AIC)	1.4955731%

IRS Form 8038

Net Interest Cost	1.2747529%
Weighted Average Maturity	7.749 Years

File | Ref 2015.sf | Final Numbers | SINGLE PURPOSE | 2/ 2/2021 | 10:23 AM